

September, 2009

VITAE

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**EDUCATION**

- 2009 (expected)      Ph.D. University of Georgia  
Department of Housing and Consumer Economics  
Major: Housing  
Dissertation Topic: Older Americans, Health and Housing
- 2006                      M.S. Utah State University  
Department of Family, Human, and Consumer Sciences  
Major: Consumer Sciences  
Thesis Topic: Mortgage Default Counseling and Education
- 2004                      B.S. Utah State University  
Department of Family, Human, and Consumer Sciences  
Major: Family and Consumer Science  
Emphasis: Family Finance

**RESEARCH EXPERIENCE**

- 2009      Survey residents of public housing in Athens, Georgia to acquire information about their savings behavior and make suggestions to the housing authority regarding program implementation that may improve residents' financial behaviors.
- 2007      Survey pre-purchase clientele from the Consumer Credit Counseling Services of Atlanta to evaluate the services being offered in light of the client outcomes (purchasing or not purchasing)
- 2006      Examination of mortgage default clientele at the Utah State University Family Life Center with the intent to provide suggestions for better customizing the services offered.

**PUBLICATIONS**

Green-Pimentel, L., Goetz, J., Gale, J., Bermudez, M. (2009). An innovative collaboration between financial and relationship experts: Counselors' perspectives and opportunities for Extension professionals. *The Forum for Family and Consumer Issues (FFCI)* 14(2). Available at: <http://ncsu.edu/ffci/publications/> or <http://ncsu.edu/ffci/publications/2009/v14-n2-2009-summer-fall/Pimentel-Goetz-Gale-Bermudez.php>

Green, L. E., & Delgadillo, L. (2007, December). Estimating pre-purchase housing counseling and education costs per client. *Journal of Extension* [On-line], 45(6). Available at: <http://www.joe.org/joe/2007december/tt4.shtml>

Delgadillo, L. & Pimentel, L. E. G. (2007). Analysis of Mortgage default clients and mortgage default counseling at a housing counseling agency. *Financial Counseling and Planning* 18(1), 24-32.

## **MANUSCRIPTS UNDER REVIEW**

## **MANUSCRIPTS IN PREPARATION**

Financial Education Seminars for Consumers: An Empirical Investigation of their Perceived Effectiveness.

## **CONFERENCE PRESENTATIONS**

Pimentel, L. G., Goetz, J., Gale, J., Bermudez, M. (2008, November). Providing collaborative financial and couples counseling: Experiences of the financial counselors and couples therapists. Poster session presented at the annual meeting of the Association for Financial Counseling and Planning Education, Garden Grove, CA.

Chatterjee, S., Pimentel, L. G., Turner, P. R. (2008, October). Financial education seminars for consumers: An empirical investigation of their perceived effectiveness. Poster session presented at the annual meeting of the Housing Education and Research Association, Indianapolis, IN.

Pimentel, L. G. (2008, October). Exploratory study on the effect of housing tenure on self-reported health among older adults. Poster session presented at the annual meeting of the Housing Education and Research Association, Indianapolis, IN.

Palmer, L., Carswell, A., Johnson, L., Pimentel, L. G., Mauldin, T., Koonce, J. (2007, November). Assisting families in poverty: A holistic approach. Poster session presented at the annual meeting of the Association for Financial Counseling and Planning Education, Tampa, FL.

Pimentel, L. G., Turner, P., Carswell, A. T. (2007, October). Pre-purchase housing counseling and education: A means of building human capital. Poster session presented at the annual meeting of the Housing Education and Research Association, Charlotte, NC.

Green, L. & Delgadillo, L. (2006, October). An analysis of mortgage default clients and mortgage default counseling at the Utah State University family life center. Paper presented at the meeting of the Housing Education and Research Association, Ithaca, NY.

Green, L. & Delgadillo, L. (2006, October). The monetary costs of pre-purchase housing counseling and education: A case study. Paper presented at the meeting of the Housing Education and Research Association, Ithaca, NY.

Lee, Y., & Green, L. (2006, March). Retirement preparedness of pre-retirees aged 52-64. Paper presented at the meeting of the American Council on Consumer Interests, Baltimore, MD.

Green, L., & Lee, Y. (2005, November). Factors affecting retirement preparation among the near retirees. Poster session presented at the annual meeting of the Association for Financial Counseling and Planning Education, Phoenix, AZ.

Green, L., & Delgadillo, L. (2005, October). Mapping the concentration of mortgage default in Weber county, Utah. Paper presentation at the meeting of the Housing Education and Research Association, Denver, CO.

### **TEACHING EXPERIENCE**

Fall 2009: UGA Department of Housing and Consumer Economics

Teacher of Record for HACE 2100 – Family Economic Issues through the Life Course

Class taught in two sections. Class sizes: 90 and 115

Audience: majors and non majors / Sophomores - Seniors

Teacher of Record for HACE 3100 – Introductory Consumer Economics

Class size: 173

Audience: majors and non majors / Sophomores - Seniors

Fall 2008: UGA Department of Housing and Consumer Economics

Teaching Assistant for HACE 4300/6300-Advanced Housing Theories

Grading and class management of 63 students

Lecture topics conducted: Location Efficient and Energy Efficient Mortgages, Indoor Air Quality

UGA Department of Housing and Consumer Economics

Teaching Assistant for HACE 4320-Residential Property Management Law

Grading of 124 students

Lecture topic conducted: Americans with Disabilities Act

Spring 2007: UGA Department of Housing and Consumer Economics

Teaching Assistant for HACE 3250-Survey of Financial Planning

Grading and class management of 27 students

UGA Department of Housing and Consumer Economics

Guest Lecturer HACE 4300/6300-Advanced Housing Theories

Lecture topics conducted: Health, Safety and Environmental Issues

Audience: Undergraduate and Graduate students (total 70)

Fall 2006: UGA Department of Housing and Consumer Economics

Teaching Assistant for HACE 4900-Residential Property Management Law

Lecture topic conducted: Americans with Disabilities Act

Grading and class management of 30 students

UGA Department of Housing and Consumer Economics  
Teaching Assistant for HACE 5100-Consumer Protection  
Lecture topic conducted: Economic Regulation  
Grading and class management of 70 students

Summer 2006: USU Department of Family, Consumer, and Human Development  
Instructor of Record for FCHD 5950-Financial Counseling Practicum  
Supervised and instructed 8 students for a 150 hour financial counseling practicum  
at the USU Family Life Center

Spring 2006: USU Department of Family, Consumer, and Human Development  
Teaching Assistant for FCHD 3310-Consumer Policy  
Lecture topic conducted: Federal Trade Commission  
Grading and class management of 31 students

Spring 2006: USU Department of Family, Consumer, and Human Development  
Teaching Assistant for FCHD 5340-Housing Finance and Regulations  
Lecture topic conducted: Reverse Mortgages  
Grading and class management of 21 students

Fall 2006: USU Department of Family, Consumer, and Human Development  
Guest Lecturer for FCHD 2400-Marriage and Family Relationships  
Lecture topic conducted: Preparing for Homeownership.  
Audience: Undergraduate college students.

Fall 2005: USU Department of Family, Consumer, and Human Development  
Teaching Assistant for FCHD 3340-Housing: Societal and Environmental Issues  
Lecture topics conducted: Process of buying a home and loan types  
Grading and class management of 40 students  
Audience: College students emphasizing in Family Finance

Fall 2005: USU Department of Family, Consumer, and Human Development  
Guest Lecturer for FCHD 2400-Marriage and Family Relationships  
Lecture topic conducted: Preparing for homeownership.  
Audience: Undergraduate college students.

Summer 2005: USU Department of Family, Consumer, and Human Development  
Teaching Assistant for FCHD 3350-Family Finance  
Lecture topics conducted: budgeting, reducing expenses, credit, mortgages, bankruptcy,  
retirement, and couples and money  
Grading and class management of 70 students  
Audience: College students from various majors and levels of education

March 2003 – August 2006: USU Family Life Center, Housing and Financial Counseling  
Workshop Coordinator: Organize and teach housing and financial education workshops  
for the community. Classes included:

“Opening the Door to Homeownership” (HUD approved first-time homebuyer education, 8 hour class taught 18 times a year).

Topics include: budgeting, advantages and disadvantages of owning vs. renting, credit, determining affordability, fair housing, working with a realtor, lender, and insurance agent, home inspection, predatory lending, and maintaining housing stability.

Audience: Young to middle aged couples and individuals. Approximately 540 participants per year.

Other duties: grading intern counselors on their presentations.

“Home Smart” – informs homeowners how to physically and financially maintain their homes (taught 6 times each year).

Audience: Young to middle aged couples and individuals. Approximately 60 participants per year.

“Financial Checkup” – the basics of net worth, financial ratios, savings, retirement preparation, insurance, and budgeting (taught 2 times each year)

Audience: College students and local adults in the community. Approximately 40 participants per year.

“Stretching Your Dollar” – budget friendly living (taught 2 times each year).

Audience: College students and local adults in the community. Approximately 40 participants per year.

“Smart Start” – finance education for engaged and newly married couples. Focus on communication and financial preparedness (taught once each year).

Audience: Young couples. Approximately 20 participants per year.

“Adult Finance” – budgeting, credit, savings and investing, and identity theft (taught upon request).

Audience: Ages 18 and older. Approximately 350 participants per year.

Evaluation comments from Family Life Center intern and workshop participants: “I am impressed with the structure of the Family Life Center. Everybody seems to work so well together. I have especially enjoyed working with Leslie Green. She is so optimistic and enthusiastic about what she does and the services that she provides to our clients. She is so easy to work with.” “Thanks, we learned a lot and are much better prepared to embark on the home buying process” “I really enjoyed this and will be looking into other workshops that are provided so that I can become more financially secure and be able to live within my means and build up a better savings plan and possibly retire early!”

Spring 2005: USU Extension

Guest Lecturer for FCHD 5550-Take Charge of Your Money

Lectured on Money Attitudes

Audience: College students and members of the community (middle aged to seniors) total of 50 students.

Evaluation: Some direct comments regarding how participants would use the information included: “I am going to really review my ‘money attitude’ to focus on who I am and

where I am going.” “Look at my history and my wife’s background and communicate openly to make a plan for financial success.” and “Talking about finances helps so much, family history the reflection on money history.”

Fall 2004: USU Extension

Teaching Assistant, FCHD 5550-Take Charge of Your Money Lectured on money attitudes, administered pre and post testing, class management.

Special Technology used: Distance Education.

Audience: College students and citizens statewide, 20 students in onsite location and total of 47 students statewide.

Summer 2004: USU Extension

Assisted in educating USU Family Consumer Science Extension agents (total of 35) in Utah on how to prevent bankruptcy in their counties through increased financial literacy classes and use of resources.

Spring 2004: National Endowment for Financial Education (NEFE)

Team-taught a 12-week financial planning course for high school students. Topics include: Career planning, goals, budgeting, credit, basic investing, and the basics of insurance

Audience: Juniors and seniors in local high school, total of 11 students.

Winter 2004: USU Family Life Center Housing and Financial Counseling

Assisted with a Train-the-Trainer (2 day course), taught a section on facilitating homebuyer education.

Audience: Professionals from the state of Utah, and Senior students in the Family Finance Emphasis, total of 7 participants.

**GRANT WRITING EXPERIENCE**

2003-2006: Family Life Center – Assisted with the annual writing of the HUD Super NOFA grant. Duties include: gathering data, letters of support and proof reading.

**WRITING EXPERIENCE**

2004- 2006: Family Life Center - Overseeing the writing of “Opening the Door to Home Ownership” (71 pages) Curriculum used in the class “Opening the Door to Homeownership”

2004-2005: USU Extension - Bankruptcy Prevention: Developing curriculum for an interactive website called “Don’t Blow Your Cash Flow.” Information intended to give consumers necessary tools to avoid or find relief from heavy debt.  
<http://extension.usu.edu/cooperative/bankruptcy/index.cfm>

**RELATED WORK EXPERIENCE**

Aug 2007 – UGA Department of Housing and Consumer Economics – Financial

- April 2008 Counselor. Co-counseled with a Ph.D student in Marriage Family Therapy offering help to families in poverty who are experiencing relational and financial stress.
- May –August 2006 Family Life Center – Assistant Director. Oversaw student counseling practicum, trained staff and student counselors on counseling industry updates, conducted one-on-one housing and financial counseling sessions.
- 2003 – April 2006: Family Life Center – Staff Counselor. Conducted one-on-one counseling sessions in the areas of budgeting, debt management, pre- and post- home purchase, reverse mortgage, and mortgage default. Supervisor for student counselor interns: included grading and evaluating counseling sessions. Interns total approximately 8 per semester. Carried a client load of 10.

#### **CONTINUED EDUCATION**

- Fall 2008 Association for Financial Counseling and Planning (AFCPE)
- Fall 2008 Housing Education and Research Association (HERA)
- Summer 2008 American Association of Family and Consumer Science (AAFCS)
- Fall 2007 Association for Financial Counseling and Planning (AFCPE)
- Fall 2007 Housing Education and Research Association Conference (HERA)
- Fall 2006 Association for Financial Counseling and Planning Education (AFCPE)
- Fall 2006 Housing Education and Research Association (HERA)
- Fall 2005 Association for Financial Counseling and Planning Education (AFCPE)
- Fall 2005 Housing Education and Research Association (HERA)
- Summer 2005 Utah State University INST 7920 - College Teaching Seminar. Topics included: preparing for class, facilitating student learning, understanding students, facilitating active learning, ethics, and various teaching methods.
- Summer 2005 Neighborhood Reinvestment Training Institute  
Focus: homebuyer education and foreclosure prevention
- Summer 2005 Money Wise and Community Action Conference
- Spring 2005 Inter Agency Council Training for Cache County, Utah
- November 2004 Association for Financial Counseling and Planning Education (AFCPE)
- Summer 2004 Bankruptcy Initiative Training
- Spring 2003 Neighborhood Reinvestment Training Institute  
Focus: homebuyer education

#### **PROFESSIONAL MEMBERSHIPS**

- Housing Education and Research Association (HERA)
- Association for Financial Counseling and Planning Education (AFCPE)

American Association of Family and Consumer Sciences (AAFCS)  
The American Council on Consumer Interests (ACCI)  
Phi Upsilon Omicron (National Honor Society in Family and Consumer Sciences)  
Gamma Sigma Delta (Honor Society of Agriculture)

### **CERTIFICATIONS**

2005 – Present: Accredited Financial Counselor (AFC)  
2003 - 2007: Homebuyer Education - offered through NeighborWorks®  
America and Neighborhood Reinvestment Training Institute

### **ACADEMIC AWARDS AND HONORS**

2008: Jewell L. Taylor National Fellowship  
2007: Financial Counseling and Planning: Outstanding Journal Article  
2007: Virginia Wilbanks Kilgore Scholarship  
2006: Virginia Wilbanks Kilgore Scholarship  
2006: Utah State University Research Fair - College of Education: 2<sup>nd</sup> place  
abstract/presentation  
2006: American Council on Consumer Interests (ACCI) Travel Grant Award  
2005: Elizabeth R. Snow Memorial Scholarship  
2004: Graduated Cum Laude B.S.  
2004: The National Dean's List  
2000: National Society of Collegiate Scholars

### **TECHNICAL / COMPUTER EXPERIENCE**

SAS and SPSS  
MS Word and Word Perfect  
MS PowerPoint  
Macromedia Breeze  
Website development / design

### **SERVICE**

Spring 2009 Judge for Georgia 4-H Southwest Project Achievement. Participants were Junior and Senior level 4-H students. Presentation topics were "Family Resource Management" and "Housing, Equipment and Environment".

Fall 2008 Instructor of local women's religious organization. Athens, Georgia. Conducting large and small group discussions about various religious topics. Class ranges from 10-30.

Spring 2008 Reviewed undergraduate research abstracts for the Center for Undergraduate Research Opportunity Symposium at the University of Georgia.

Spring 2008 Volunteer Income Tax Assistance Program (VITA): assisted low to moderate income individuals prepare basic tax returns. Athens, Georgia

- Fall 2007 Volunteer for UGA Housing Conference: A Symposium: Housing Opportunities for All Georgians: A Call to Action (assisted with registrant information log, assembly of conference packets, and video taping of panel speakers). Athens, Georgia
- Summer 2007 Student reviewer for student paper submissions to the Association for Financial Counseling and Planning Education (AFCPE).
- Spring 2007 Search committee member (graduate student representation), University of Georgia Department of Housing and Consumer Economics
- Fall 2006 – Spring 2008 Unit president for local women’s religious organization. Athens, Georgia  
Total of 60 members.
- Spring 2006 Graduate Student Representative for the Family, Consumer, Human Development Department at Utah State University (attended faculty meetings, acted as liaison between faculty and students, and provided students with opportunities to network with each other). Total of 25 graduate students
- 2005 –2006 Instructor of single adults. Logan, Utah. Conducting large and small group discussions about various religious topics. Class size ranged from 2 - 60
- 2004 – 2005 Single adult activities director. Logan, Utah. Coordinating service and other activities for religious college student group.
- Fall 2003-  
Spring 2004 Phi Upsilon Omicron (National Honor Society for Family and Consumer Sciences) – Historian. Service projects included: hygiene kits for humanitarian aid, Easter egg hunt for underprivileged children, and Sub for Santa (Christmas gift drive).
- Spring 2004 Family Finance Club – Preparing and presenting an Identity Theft Seminar.
- Spring 2004 Internship – Family Life Center, Housing and Financial Counseling and Education. Consisted of 150 hours of housing and financial counseling and education for the public.
- 2002 Hospital Volunteer. Athens, GA. Various filing duties.
- Homeless Shelter Aid. Cartersville, GA. Assisted residents with meals. Organized donations.
- Meals on Wheels: Cartersville, GA. delivering hot meals to homebound elderly.