

FACS Faculty Search & Hire Checklist October 2023

Table of Contents

- I. Budgetary Approval for Position
- II. Conduct Search
- III. Request for Exception Prior to Extending an Offer
- IV. Letter of Offer
- V. Senior Administrator Determines if Candidate Needs Visa Sponsorship
- VI. Hiring Proposal in UGAJobs
- VII. Onboarding

	Budgetary Approval for Position (Questions? → Contact the Dean)				
[☐ Department completes and obtains Dean's signature on the <u>FACS Facult</u>	y Request to Fill Form.			
	 Department ensures that a copy of the signed, approved form is department office manager, department business manager, Busi (BFO) Human Resources Team, and Chief Business Officer. 				
[Plan start-up funding needs and develop justification and corresponding distribute start-up over two or more fiscal years and commitments by de For requests from the Provost Office for start-up support, the Departme directly with the Dean for a commitment before completing the Request	epartment and college. nt Head will need to work			
[Public Service Rank: Use of public service faculty rank/titles must also re of the Vice President for Public Service and Outreach by completing and to Hire Public Service Faculty" signed by the Department Head and Dear information: https://outreach.uga.edu/promotions/	online form "Request			
	Conduct Search (Questions? → Contact FACS BFO Human Resources Team)				

II.

I.

Conduct search per UGA Academic Affairs Policy Manual, 1.08-Recruitment of Faculty and additional search procedures as required by appointment guidelines for rank and/or special professorship agreement.

UGAJobs must be used to advertise all open faculty positions and to process hiring proposals. In the College of Family and Consumer Sciences, Mike Gorman is the College's Office of Faculty Affairs Liaison and you should direct questions to him.

IMPORTANT: If you believe exceptional circumstances justify a faculty hire without a search for a full-time position, please contact the FACS BFO HR Team.

Part-time faculty hires at less than 75% time may be approved without a search. For parttime hires without a search, the department will submit a request to EOO for approval. In part-time hires without a search, the department will begin the process at **Department** Initiates Position Description in UGAJobs step after obtaining EOO approval. No search committee or outside advertisements are required for hires without a search.

EOO written approval must be received prior to offer of employment if no search is conducted, regardless of whether part-time or full-time.

☐ Appoint Search & Screening Committee

Secure Dean's written approval of members via DocuSign copying the FACS BFO HR Team. College requires a minimum of one member be UGA faculty external to the College. Seek diverse representation on the committee. The Department Head/hiring authority cannot chair or serve on committee.

Timeline: August

- A Search & Screening Committee for full-time faculty appointments at all non-tenure and tenure-track rank is required.
- For additional information, see <u>UGA Guidelines for Appointment, Promotion & Tenure</u> Section V. Procedures for Appointments (p. 23-24)
- Email list of search committee members to Assistant to the Dean. facsdean@uga.edu

Prepare Position Description/Position Announcement	Timeline: August
It is the Department Head's responsibility as the hiring manage to description. The Department Head prepares position description search committee members. Must obtain Dean's approval of posidocument before entering into UGAJobs via DocuSign.	with input from approved
Follow UGA Affirmative Action Guidelines available online at https://doi.org/10.2016/nc.10 summary of the qualifications, position responsibilities and allocations.	
Position Description Tips	
 Earned doctorate or ABD: Earned doctorate means degapplication. No candidates may be considered if terminal However, if you wish to consider ABD (all but dissertation position description: Minimum Qualifications: Candidates discipline or a closely-related discipline, or be ABD with file no later than nine months from appointment date. Earned doctorate vs. earned Ph.D. If you require earned Ed.D. or J.D. applicants. The earned doctorate is more inconsuited for Ed.D. and/or J.D. applicants. MFA or similar master's degree in lieu of terminal degapped doctorate degree. If this option is used, the instructions may request for Exception prior to extending an offer. Exception advertisement and letter of offer in the following manner. If or M.F.A. (potential language "with at least one additional Preferred Qualifications: Earned doctorate in discipline degree must document exceptional accomplishments in must be approved for a terminal degree exception before Required Qualifications followed by a separate list of Pradditional clarity for expectations of candidates at time of Any experience listed as a qualification must be quantified experience teaching preferred. 	degree is still in progress.) consider this language in the must have an earned doctorate in a terminal degree transcript on the degree. Faculty hires must have a fust be followed in Section III: the degree transcript on the degree. The degree transcript on the degree t
If the position will require space outside your department or soon as the faculty search is approved, work with Dean and FAC description of your space needs to the Facilities Management Di University Architects at FPAF@uga.edu and/or plan in advance Rehabilitation (MRR) request.	CS Facilities Manager to send a vision and the Office of the
 Adopt Aggressive Affirmative Action Steps for Minority and V All search committees will attend Faculty Search Committ of Faculty Affairs. Faculty can sign up for the training throughout (PEP). The training focuses on best practices for recandidates, and provides resources to support the search 	ee Training offered by the Office ugh the Professional Education cruitment and evaluation of
 Department Initiates Position Description in UGAJobs The position cannot be posted until after the position desc UGAJobs Information & Resources 	Timeline: September ription is approved.

3|Page revised 10.19.23

 Office of Faculty Affairs, Immigration Services (within Office of Global Engagement) and EOO will review and approve position posting online.

Timeline: September

 $\hfill \Box$ Department Initiates Posting in UGAJobs

• UGAJobs Information & Resources

□ Search Committee Charge

The BFO HR representative will meet with the search committee and the hiring authority to give the charge before reviewing any applicants. Each member of the search committee must complete the mandatory training for hiring decision makers before reviewing applicants.

Timeline: September

- The role of the search committee is to recruit high quality applicants, screen applicants based on qualifications of the position and the qualifications of the applicant, facilitate the interview process, and compile a list of strengths and weaknesses for each candidate for the hiring authority's review. The search committee is not asked to rank candidates.
- Hiring authority provides information to the Search Committee regarding expectations for ideal candidate for the position.
- All Search committee members are provided the following information:
 - UGA EEO/Affirmative Action Policy for Faculty or Administrative Search/Screen Committees
 - Interviewer Inquiry Guide
 - Sample Advertising Plan
 - Recruiting/Advertising Resources
 - Candidate Comparison Form
 - Develop an Advertising Plan: It is required to place the advertisement in national media appropriate for the discipline. If you wish to be able to sponsor the successful candidate for U.S. permanent residency, the ad must be placed in a national or international published print or electronic journal for a minimum of 30 days, e.g., The Chronicle of Higher Education. Every recruitment statement must include "The University of Georgia is an Equal Employment/Affirmative Action Institution" or its abbreviated version.
- Determine at this time if 3 external letters of recommendation are required at the time of application, or not. Typically, the screening process can occur with letters of reference.
 However, if required in the notice of vacancy, any candidate without all letters in our possession cannot be considered as completed application packages. Instead, you may ask for written letters to be submitted at the time of interviewing top candidates. Three letters and official transcript are required before hiring but not necessary at time of seeking applications.
- □ Prepare and Place Advertisement in Outlets that Support Departmental Recruitment Goals UGA faculty positions are automatically posted on *Inside HigherEd*, *Insight into Diversity*, and *Chronicle of Higher Education* job boards at no charge to the department.
 - Requirement: Department must post job advertisement on FACS website under Job Opportunities.
 - Department is responsible for posting position in at least one major national or international publication and any other locations.
 - Follow the College's internal policy regarding thresholds for advertising.
- ☐ Search Committee Screens Applicants

 Screening should be on the basis of the desired skills and abilities, as described in the position description.
 - Recommendation: The Search Committee should use the <u>FACS Faculty Job Applicant Disposition Worksheet</u> while reviewing applications.
 - The completed worksheet with a Reason Code for each applicant is required to be provided by the Search Committee Chair to the Department Office Manager during the hire process (Section VI).

☐ Search Committee Identifies a Pool of Candidates Timeline: October-November Candidate pool based on applicants' strengths and weaknesses. Department Head writes a brief memo to the Dean via email to request to interview candidates summarizing why candidates are recommended for interviews.

- Search committees usually perform a first round of interviews by ZOOM conference calls to narrow down a longer list of potential candidates to only 3 to 4 individuals that may be invited for on-campus interviews.
- Search Chair meets with Department Head within a week of the last Zoom interview to summarize applicants' strengths and weaknesses.
- Department Head meets with Dean to discuss candidates.
- Dean approves candidates for on-campus interviews.

☐ Check References for On-Campus Interviewed Candidates Timeline: November-December

Prior to candidates' arrival on campus for in-person interviews, a minimum of two committee members working together conduct telephone reference checks with reference contacts provided by the candidate prior to the candidates' arrival to campus. Notes should be taken and shared with the search committee. Other references are contacted only if the candidate approves contacting individuals beyond listed references.

☐ Interview Candidates – On-campus

- **Timeline: January-February** Maximum of 4 candidates may attend on-campus interviews. Costs should follow
- College's internal policy for candidate recruitment. • Search Committee plans interview schedule and develops questions to be asked of all candidates during interviews.
- On campus interviews must include 30 minutes on schedule for Dean to meet each candidate.
- Feedback on each on-campus interviewed candidate is collected through the Candidate Feedback Form or a direct conversation with the Department Head and the Dean.
 - Completed candidate feedback forms are to be returned to the Assistant to the Dean and should be kept confidential.
- Department obtains faculty vote(s) for acceptable/unacceptable, appointment, tenure, rank, and/or graduate program faculty status as applicable and provides memo to Dean with results of the vote(s).
- REQUIRED: Request 3 external letters of recommendation and official transcript for highest degree as part of the interview process to expedite faculty appointment package.

☐ Department Head receives Dean Approval for selection of final candidate to hire, salary, and other terms of offer

- Department Head provides memo to Dean with list of strengths and weaknesses developed by the Search Committee of all candidates interviewed on campus.
- Identify in memo any candidates not acceptable to offer position and rationale as to why.
- Coordinate with Dean and Chief Business Officer regarding salary or start-up changes from the Request to Fill approved form.

☐ Spousal or Partner Employment Assistance, if needed

- Inquire if candidate requires spousal or partner accommodation.
- If so, work with Dean following UGA Dual Career Academic Hiring Policy 1.08-7 and EOO guidance https://provost.uga.edu/policies/academic-affairs-policy-manual/1-08recruitment-of- faculty/ for faculty hire.
- If staff or other potential UGA employment assistance for spouses or partners. request the Dean to notify Human Resources to invoke Dual Career Assistance Program https://hr.uga.edu/supervisors/dual-career-assistance-program/

III. Request for Exception prior to extending an offer

All written requests for exception to BOR and/or UGA policy, or special tenure-related terms should be brought to the attention of the Dean and FACS Business Finance Office to submit to the Office of Faculty Affairs in writing with a brief justification, **prior to extending an offer**. Relevant examples include:

- Degree exception request because the candidate does not hold a terminal degree as required by policy for the advertised faculty rank.
- Credit towards the tenure probationary period (see offer letter template)
- Tenure on appointment (see offer letter template)

Letter of Offer (Questions? → Contact <u>FACS BFO Human Resources Team</u>)	Timeline: March-April
Follow USG Policy 8.3.3.1 on Intrasystem Recruitment of prince faculty from other USG institutions, prior to offer of employment	ipal administrators and
 Department Drafts Letter of Offer – Use appropriate offer letter Faculty Affairs: https://provost.uga.edu/faculty-affairs/faculty-offer-Academic Appointment MOU if applicable – Use Sample Memoral Joint Academic Appointments. Offered rank needs to be consisted may not be a higher rank than advertised. Department Head drafts offer letter and submits to <a "="" href="mailto-facshr@acshr</th><th>e letter-template/. Draft Joint ondum of Understanding for ont with advertised rank(s); it old on the letter of th</th></tr><tr><td>Department Head Send Draft Offer Letter to College Faculty Affairs Liaison will obtain pre-approval from CBO and Dean.</td><th>Affairs Liaison – The Faculty</th></tr><tr><th> □ FACS Faculty Affairs Liaison forwards draft offer letter to the Affairs for preliminary review (required for all tenure-track positions, and credit for prior years' service). A written offer may until approval has been received from the College and Provost O • When an offer letter is subject to review and approval be submitted with the draft offer letter: </th><th>itions, tenure-on-appointment not be presented to the candidate office.</th></tr><tr><th>Assistant Professor offers and requests for credit towards pro</th><th>omotion and/or tenure</th></tr><tr><td>eligibility (i.e., credit for tenure-track or non-tenure-track positions 1. Offer letter (and memorandum of understanding, if joint a 2. Candidate CV</td><th>s)
academic appointment)</th></tr><tr><td>3. Brief justification, if letter includes any special requests (</td><th>e.g., credit towards P&T)</th></tr><tr><td>All Associate Professor & Professor offers 1. Offer letter (and memorandum of understanding, if joint at 2. Cover letter from department head and dean, including: a. Summary of teaching, research, and service accomposite b. Justification for any special requests (e.g., tenure on 3. Candidate CV 4. At least three (3) external letters of recommendation</td><th>lishments</th></tr><tr><td>Receive Provost Approval (required for all tenure-track and tenure submit final draft of offer to Associate Provost for Faculty Affairs</td><th></th></tr><tr><td>Receive Public Service & Outreach Approval, if needed (requised Follow instructions for appointment procedures: https://outreach.nromotion-guidelines/<th></th>	

	 Collect Signatures on Offer Letter – all parties must approve and sign the offer letter before the applicant is moved into "recommended for hire" status in UGAJobs. (Moving the candidate to "recommended for hire" will automatically trigger an email notification to the successful candidate that should not be sent before the offer is finalized.) Letter of Offer is jointly signed by Department Head and Dean. If Office of Research provides start-up funds, the VP for Research also reviews and signs Letter of Offer. Return a copy of signed offer letter to FACS BFO Human Resources Team:
	□ Department reminds Candidate to Send Official Transcript of highest degree earned to UGA's Office of Faculty Affairs. Encourage electronic submission from degree-granting Registrar's Office to <u>ofatranscripts@uga.edu</u> .
٧	V. Senior Administrator Should Determine if Candidate Needs Visa Sponsorship (Questions? → Contact <u>FACS BFO Human Resources Team</u>)
	☐ If visa sponsorship is required, the sponsoring department must contact the Office of Global Engagement as soon as the job offer is accepted by the international employee. At least six weeks will be needed to handle sponsorship requests. More information available at: https://globalengagement.uga.edu/uga-departments
VI.	. Hiring Proposal in UGAJobs (Questions? → See the Hiring Proposal Manual or Contact FACS BFO Human Resources Team) Hiring proposals must be received at Office of Faculty Affairs level in UGAJobs a minimum of 30 days prior to the employment start date.
	 In UGAJobs, Department enters reasons for not hiring any unsuccessful applicants. Instructions at Quick Guide: Applicant Management Search Committee provides completed FACS Job Faculty Applicant Disposition Worksheet to the Department's Office Manager. As the Applicant Manager on the posting, the Department's Office Manager enters the required EOO information for each applicant into UGAJobs. Department Moves Candidate to "Recommended for Hire" in UGAJobs –Follow instructions in
	Managing Applicants Resource Manual: https://hr.uga.edu/resources/pdf/Manual-Faculty-Managing-Applicants.pdf
	 □ Department initiates Hiring Proposal in UGAJobs and attaches the following documents: 1. Current Vita 2. Signed Offer Letter
	 □ Department may also attach the following documents to the Hiring Proposal in UGAJobs, if applicable: ○ Cover Letter from Department Head/Dean to Provost ○ Applicable for Associate Professor and Professor ranks ○ EOO Approval of Exception to Search Requirement ○ Request for Salary Approval (RSA) Form ○ Request for Supplemental Pay (RSP) Form ○ Administrative Salary Supplement Agreement ○ Presidential Hiring Initiative allocation of new position to the unit/college ○ Supplemental start-up funds received by unit/college from OVPR or Provost □ Send following documents directly to Office of Faculty Affairs: 1. Official Transcript for Highest Degree Awarded (or arrange to have it sent electronically to ofatranscripts@uga.edu)
	2. Foreign Degrees: Notarized Translation/US Equivalency Certification (if applicable)

	Department Submits Hiring Proposal to the FACS Faculty Affairs Liaison in UGAJobs.
	 Department checks with candidate to ensure they have completed the electronic Background Investigation Consent Form. After the hiring proposal is at the Central HR level in UGAJobs, the candidate will receive an email from the UGA background check vendor, Accurate, to complete the online Background Investigation Consent Form. RECOMMENDATION: Department Office Manager emails candidate to watch for email to complete Background Investigation Consent Form. If Background Investigation Consent form is not completed in 10 calendar days, this will cause a delay in hiring.
	A Background Investigation will be completed by University HR as part of the Hiring Proposal approval process. The Background Investigation must be completed prior to public announcement of new faculty hire and prior to hire.
	 Department Removes Job Advertisements Outside of UGAJobs After the background check has been approved, the department must remove the job posting from outlets outside of UGAJobs, e.g., The Chronicle of Higher Education and the FACS website.
	If the hire includes a change in salary or supplemental pay (i.e., administrative stipend), the FACS Business & Finance Office will submit a Manager Self Service transaction after the hiring proposal is approved.
	Hiring Proposal must be fully approved before the new employee may begin work. Standard start date is 8/1 for academic contracts and 7/1 for fiscal contracts.
VII.	Onboarding (Questions? → Contact <u>BFO Human Resources Team</u>)
	 UGA Enterprise Information Technology Services (EITS) Generates UGA Employee Number (810/811) for New Employee After the hiring proposal is approved, the new faculty member's 810/811 number will be generated by EITS in Identity Management System (IDM) - typically within 3 business days. This occurs between EITS and University Human Resources; no action is needed from the College. Employee will also receive a USG employee number.
	 All newly-hired faculty must complete required paperwork in the UGA Onboarding/orientation packet, including the I-9. FACS BFO Human Resources Team will arrange and hold an in-person Onboarding meeting with the new faculty member. Faculty name is provided to FACS Associate Dean for Academic Programs for inclusion in college's New Faculty Orientation held in August. Consider new faculty within first three years of employment for New Faculty Tour sponsored by the Vice President for Public Service.
	 FACS New Faculty Employee Checklist must be completed within the first 30 days New Faculty Employee Checklist Once completed, FACS New Faculty Employee Checklist must be signed by supervisor and employee. Signed checklists need to be sent to FACS BFO Human Resources Team for the employee's personnel file.