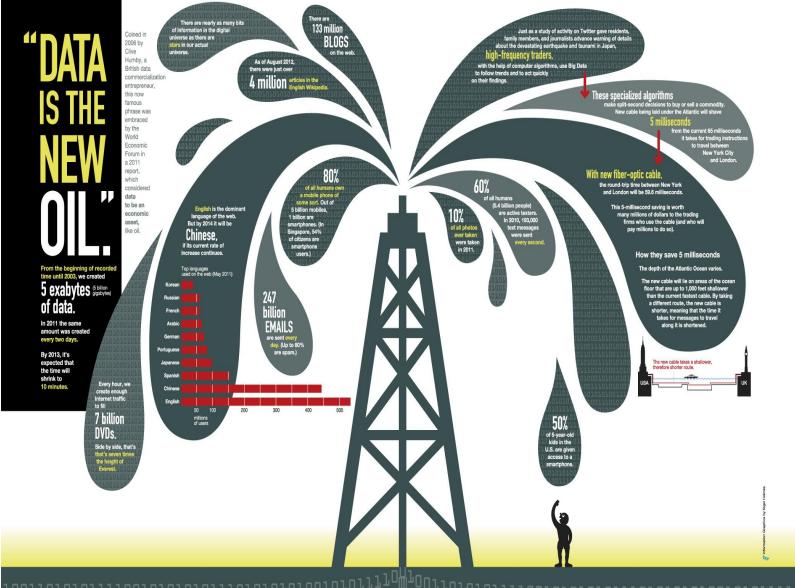
Smart maps for small cities: Completing a housing assessment

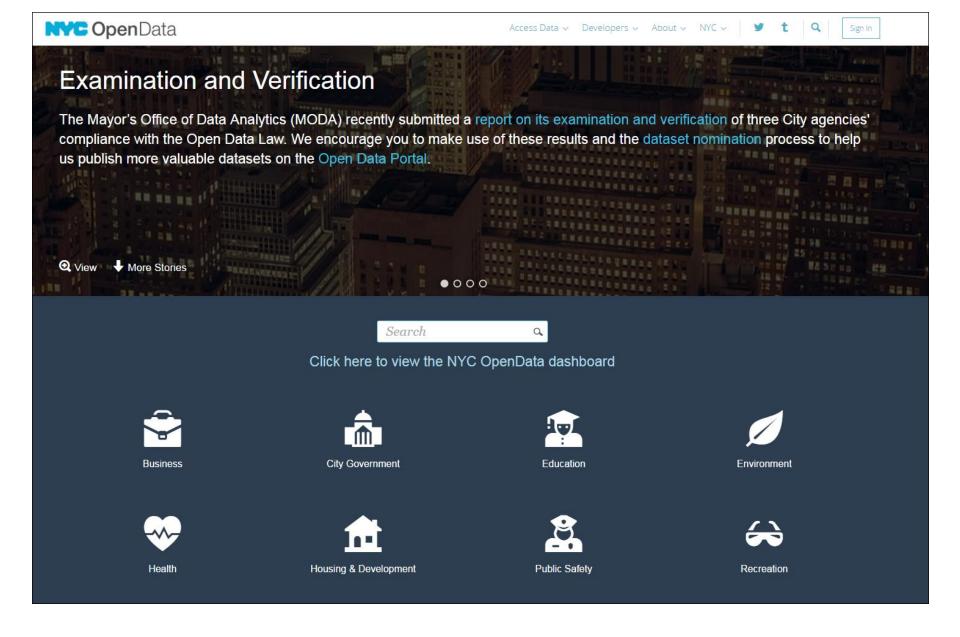
Dr. Jerry Shannon & Dr. Kim Skobba University of Georgia

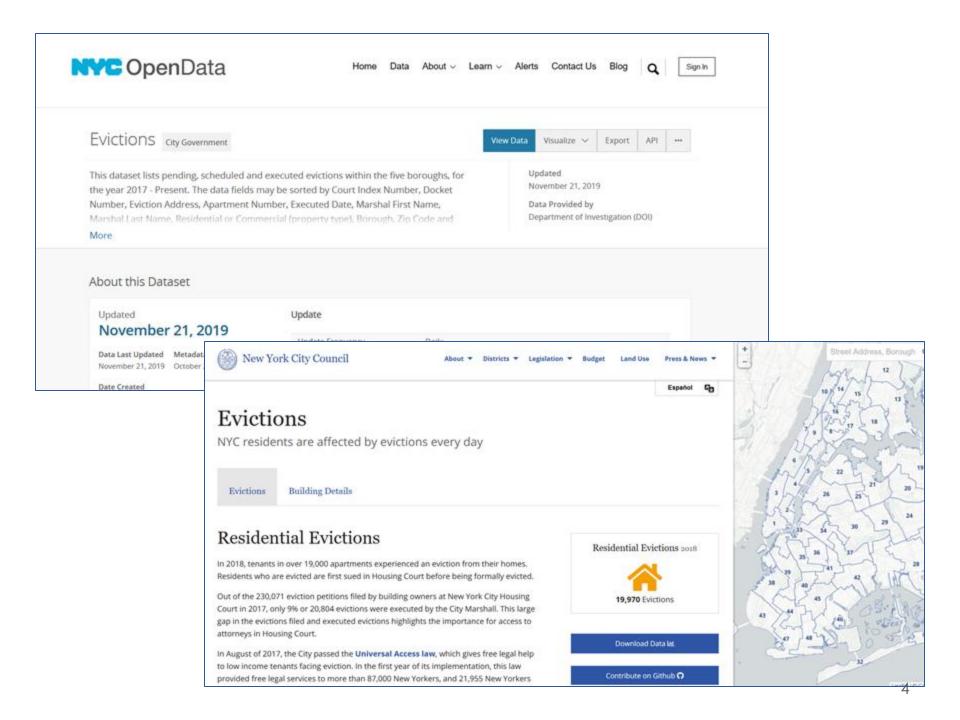














Housing Assessment Toolkit

Created by the Center for Housing and Community Research (CHCR).

Based on best practices of GICH communities and service-learning projects led by Kim Skobba, Jerry Shannon, Karen Tinsley, and Jermaine Durham.







Why do a housing assessment?

"There were people that started with us, a three year period, that has had still not done the housing assessment. And I thought, how do you know? How you really know what you're working? If we haven't accumulated the data to know which way to go. And so that was, I don't think you can do anything without that."

What are your goals/reasons for doing an assessment?

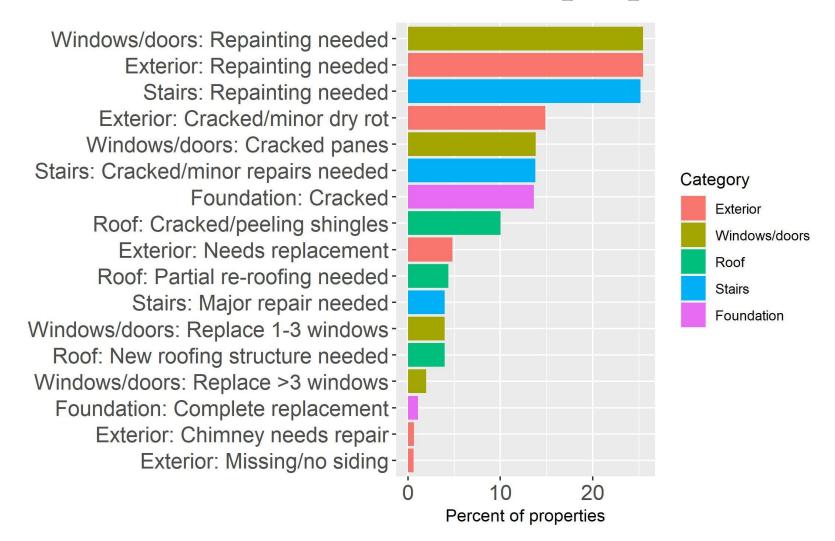
- What are the things that you *know*?
- What are the things that you *know that* you don't know?
- What are the things that you *think you know but you don't?*
- What are the things that you don't know that you don't know?

What are your reasons for doing an assessment?

- Grant planning
- Outreach and/or code enforcement with landlords or residents
- Targeting redevelopment efforts
- Generate community awareness and conversation

Recent results

Four recent communities (5,654 properties)



Recent results

Four recent communities (5,654 properties)

Rank	Town A	Town B	Town C	Town D
1	Exterior: Repainting needed (38.71%)	Windows/doors: Repainting needed (35.93%)	Stairs: Repainting needed (17.68%)	Exterior: Repainting needed (9.42%)
2	Stairs: Repainting needed (31.47%)	Stairs: Repainting needed (34.78%)	Windows/doors: Repainting needed (16.68%)	Windows/doors: Repainting needed (8.03%)
3	Windows/doors: Repainting needed (30.43%)	Exterior: Repainting needed (33.73%)	Exterior: Repainting needed (13.29%)	Roof: Cracked/peeling shingles (7.85%)
4	Foundation: Cracked (25.63%)	Windows/doors: Cracked panes (24.22%)	Exterior: Cracked/minor dry rot (7.95%)	Stairs: Cracked/minor repairs needed (7.5%)
5	Exterior: Cracked/minor dry rot (21.71%)	Stairs: Cracked/minor repairs needed (20.71%)	Roof: Cracked/peeling shingles (7.95%)	Exterior: Cracked/minor dry rot (6.98%)

Three Phases of a Housing Assessment:



Plan your survey
Collecting existing data
Engaging the community



Digitized data collection Tracking progress



Analyzing results
Mapping properties

Why an electronic survey?

Reduces error

Saves time

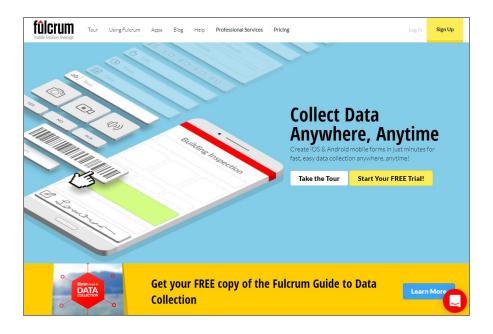
Can add pictures

Makes mapping data easier

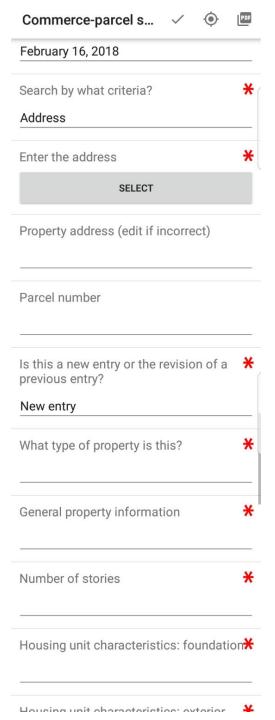


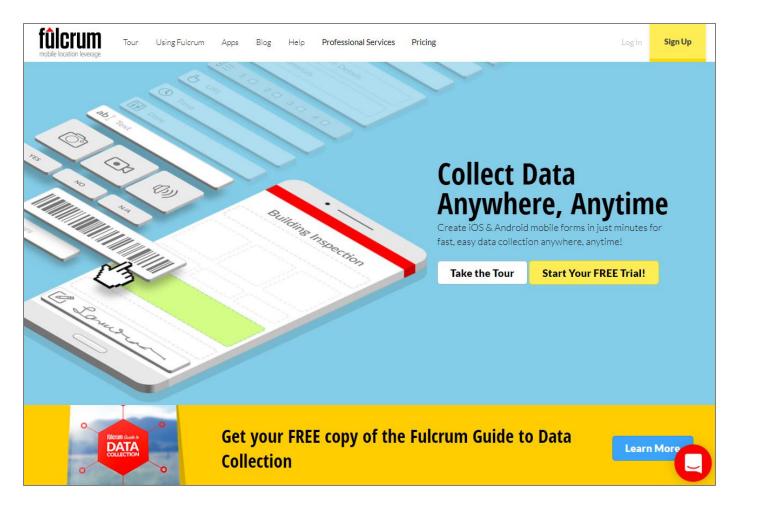
"I like the fact that now I can go out and do [the survey] on my own, because it's an app that you can just put on one of these devices and head out and have it done. It was just so much easier."

Walk through the Fulcrum app



https://www.youtube.com/watch?v=DRUhPaTlw-Y





Fulcrum pricing: \$40/user/month
One user can be linked to up to THREE devices

Community Housing Survey – Print Version

Our survey form

Reviewed by (Group #/Name)	Housing Unit Characteristics:
	Windows/doors (includes jambs/frames)
	check more than one if applicable
	Good Condition (0)
Date:/	☐ Needs Repainting (3)
	Cracked/broken panes/minor dry rot but
Parcel ID (if Known):	repairable (5)
	1-3 Windows in need of total replacement (10)
Property Address	☐ More than 3 windows in need of total
	replacement (15)
	Housing Unit Characteristics:
s this a new entry or a revision of a previous entry?	Stairs, rails, steps, and porches
· · · · · · · · · · · · · · · · · · ·	Good Condition (0)
New Entry Revision of Previous Entry	Needs Repainting (3)
,	Cracked/minor dry rot in spots or portions of
f multifamily: how many units does this property	railing missing but repairable (5)
have:	Needs major repair or replacement (15)
	Stairs not present or not visible (0)
Other: please elaborate	Stairs not present or not visible (0)
	Housing Unit Characteristics: roofing
	check more than one if applicable
	Good Condition (0)
General Property Information	Gutters in need of repair (5)
Occupied O Unoccupied For Sale O Unknown	Cracked/broken/curled or missing shingles or
For Sale Unknown	shakes, repairable without replacement (5)
N	Needs Partial Re-roofing (10)
Number of Stories:	Needs complete reroofing (shingles and some or
O 1.5 O 2 O Greater than 2	all wood sheathing) (20)
	Roof structure needs replacement (roof is ruster
Housing Unit Characteristics: foundation	bowing, wavy, or very uneven) (25)
Good Condition (0)	
Cracked/broken but reparable (5)	Residential lot assessment
Needs Partial Replacement (10)	check more than one if applicable
Needs Complete Replacement or is (20)	Satisfactory
missing entirely	Lawn/weeds overgrown (exceed 12 in length)
Not visible from car or sidewalk (0)	Missing grown cover (grass, pine straw, mulch) of non-paved areas
Housing Unit Characteristics:	Yard Includes dead or hazardous trees
exterior surfaces/siding	inoperable vehicle in driveway or yard
check more than one if applicable	☐ Major cleanup/junk in year
	Porch used as storage, filled with junk items
Good Condition (0) Needs Repainting (3)	Graffiti on house, fence, exterior lot
Cracked/minor dry rot in spots but repairable (5)	
Needs replacement (siding missing or	Other Comments (e.g., unique features of the
deteriorated beyond repair) (10)	property, multiple dwellings on a single lot, etc.)
Chimney parts missing/major repairs needed (10)	
No siding on house, needs total replacement (20)	
Not visible from car or sidewalk (0)	

Daviewed by (Crown #/Nome)	Housing Unit Characteristics: foundation
Reviewed by (Group #/Name)	O Good Condition (0)
	O Cracked/broken but reparable (5)
Date:/	O Needs Partial Replacement (10)
Parcel ID (if Known):	Needs Complete Replacement or is (20) missing entirely
Property Address	O Not visible from car or sidewalk (0)
	Housing Unit Characteristics:
Is this a new entry or a revision of a previous entry?	exterior surfaces/siding check more than one if applicable
O New Entry O Revision of Previous Entry	Good Condition (0)
If multifamily: how many units does this property have:	 Needs Repainting (3) Cracked/minor dry rot in spots but repairable (5) Needs replacement (siding missing or
Other: please elaborate	deteriorated beyond repair) (10)
	Chimney parts missing/major repairs needed (10
General Property Information Occupied Unoccupied For Sale Unknown	■ No siding on house, needs total replacement (20■ Not visible from car or sidewalk (0)
Number of Stories: 0 1 0 1.5 0 2 0 Greater than 2	

Housing Unit Characteristics: Windows/doors (includes jambs/frames) check more than one if applicable
Good Condition (0)
Needs Repainting (3)
Cracked/broken panes/minor dry rot but
repairable (5)
☐ 1-3 Windows in need of total replacement (10)
☐ More than 3 windows in need of total
replacement (15)
Housing Unit Characteristics: Stairs, rails, steps, and porches
O Good Condition (0)
O Needs Repainting (3)
Cracked/minor dry rot in spots or portions of
railing missing but repairable (5)
O Needs major repair or replacement (15)
O Stairs not present or not visible (0)

Housing Unit Characteristics: rooting
check more than one if applicable
Good Condition (0)
Gutters in need of repair (5)
Cracked/broken/curled or missing shingles or
shakes, repairable without replacement (5)
Needs Partial Re-roofing (10)
Needs complete reroofing (shingles and some or
all wood sheathing) (20)
Roof structure needs replacement (roof is rusted
bowing, wavy, or very uneven) (25)
Residential lot assessment
check more than one if applicable
☐ Satisfactory
Lawn/weeds overgrown (exceed 12 in length)
Missing ground cover (grass, pine straw, mulch)
on non-paved areas
Yard Includes dead or hazardous trees
inoperable vehicle in driveway or yard
Major cleanup/junk in yard
Porch used as storage, filled with junk items
Graffiti on house, fence, exterior lot
, ,

Other Comments (e.g., unique features of the property, multiple dwellings on a single lot, etc.)

Creating a community plan for your housing assessment GICH Housing Toolkit

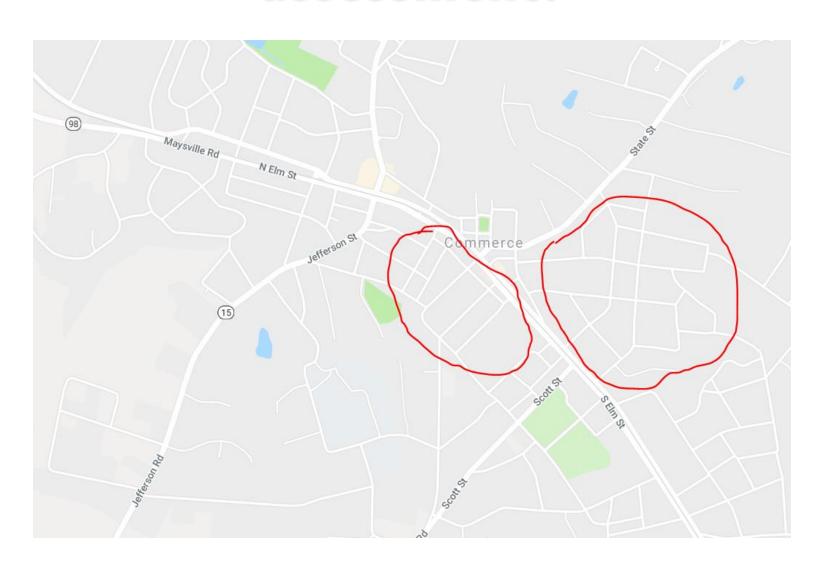
Before starting survey data collection, most communities will find it helpful to create a plan for how and where and how you collect data as well as how members of the community will be involved. For this reason, we recommend that communities submit responses to the following questions before beginning data collection.

- 1. What are your reasons for doing a community housing assessment? How will you be using the data you collect? What are you trying to identify?
- Where will you be doing this assessment? For your entire community or just a section of it?
 Print off a map of your community from Google Maps and circle the area(s) where you anticipate collecting data.
- 3. How will you be **publicizing** the housing assessment and **involving community members** prior to starting the assessment? Past communities have used public meetings, booths at community events, postcards, newspaper notices, and community pages on social media to spread word about the assessment and explain how you will use the data you collect.
- 4. **Who** will be doing the assessment? Many communities make use of city staff, interns, college students, or volunteers from local organizations. Which of these are good options for your community? How will you divide up and structure their time?
- 5. In addition to these responses, we request that you work with your local GIS office or county tax assessor to obtain a shapefile (geographic data format) of parcels for your community. We will use this data to match the data you collect to existing parcel records. We suggest that these data include property owner and homestead status to identify rental properties and major property owners. Are there **additional variables** you'd like to include for your analysis? These could include zoning, age of structure, or similar data you already have available.

Web link:



Where are you doing your assessment?



Collecting existing data

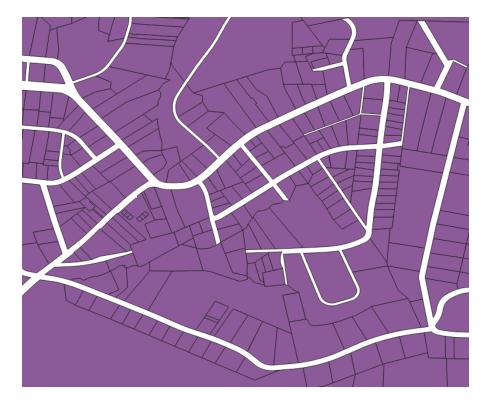
Collecting parcel data

Geographic data usually stored in a "shapefile"

Start with the county tax assessor

What data do you want?

Parcel number, owner name/address, homestead status, etc.



Where are you doing your assessment?

- Past assessments range between 200-3,000 parcels
- Plan for 1-3 minutes per parcel (plus walking and conversation with residents)
- Balance between focusing on needs and neighborhood equity

Plan your survey

When will you survey?

Each property can take 5-10 minutes

Who will do the survey?

City staff, college interns, volunteers

Smaller group = greater reliability

Who will be doing the assessment?

Community volunteers
City staff
College interns

Plan time for training together and making sure everyone is on the same page.



Engaging the community

More than just community meetings

Who are the key contacts and partners?

How will you spread the word?

How will residents benefit?

Publicity: Social media, postcards, t-shirts

Beyond the "usual suspects"

Who hasn't been part of this process already but should be?



Publicity: How to share with the community

- Public meetings
- Outreach to/at community institutions
- Booths at community events
- Postcards
- Newspaper notices
- Posts on community Facebook pages

Data needed prior to assessment

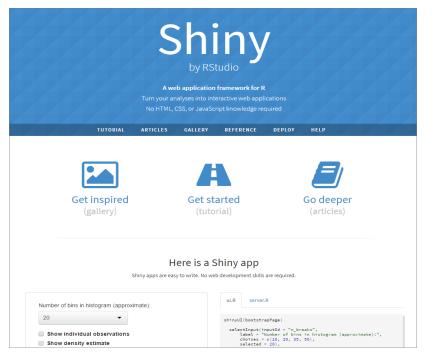
Collecting parcel data

Geographic data stored in a *shapefile*Start with the county tax assessor

What data do you want?

- Necessary: Parcel number, address, homestead status
- Helpful to have: owner name/address, zoning, political districts

Visualizing results





an open-source JavaScript library for mobile-friendly interactive maps

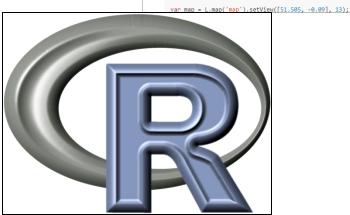
Overview Tutorials Docs Download Plugins Blog

Leaflet is the leading open-source JavaScript library for mobile-friendly interactive maps. Weighing just about 33 KB of JS, it has all the mapping features most developers ever need.

Leaflet is designed with simplicity, performance and usability in mind. It works efficiently across all major desktop and mobile platforms, can be extended with lots of plugins, has a beautiful, easy to use and well-documented API and a simple, readable source code that is a joy to contribute to.



Here we create a map in the 'map' div, add tiles of our choice, and then add a marker with some text in a popup:



Map of data coverage

The map on the right shows data already collected. Red dots are surveyed properties, and grey dots are those yet to be surveyed. The orange lines show ward boundaries. Mouse over them to see the ward numbers.

Show unsurveyed parcels?

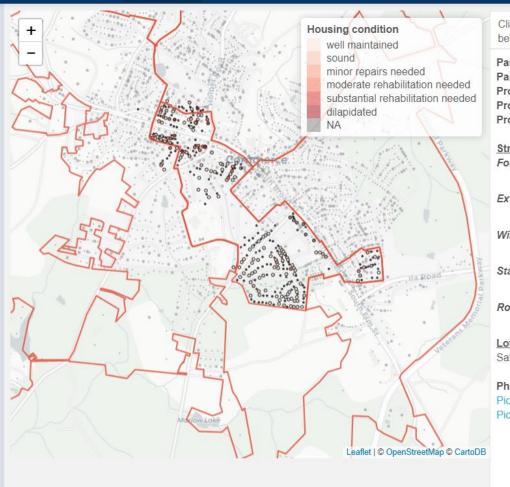
- YesNo

Choose the base mapRoad map (Carto)

Satellite imagery (ESRI)

Download the raw data

▲ Download



Click on a point on the map to see the property information below.

Parcel ID: C15 092

Parcel address: 41 ANDY COURT

Property type: Single family home, no garage

Property status: Occupied

Property conditions: Moderate rehabilitation needed

Structural conditions

Foundation:

Cracked

Exterior:

· Cracked/minor dry rot

Windows/doors:

· Repainting needed

Stairs/rails:

· Repainting needed

Roof:

· Partial re-roofing needed

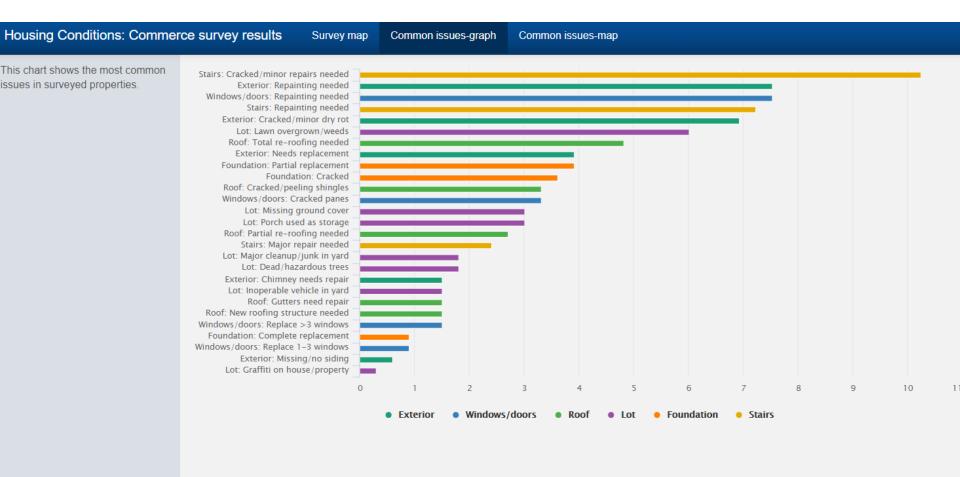
Lot assessment

Satisfactory

Photos

Picture 1

Picture 2



Select an issue

Select an issue from the menus below. Properties with the issue will be shown in red on the map.

Category selection

- Exterior
- Windows/doors
- O Roof
- O Lot
- Foundation
- Stairs

Issue selection

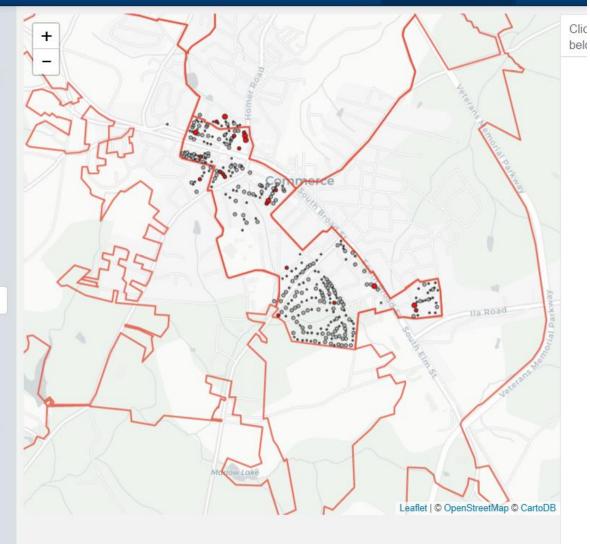
Repainting needed

Choose the base map

- Road map (Carto)
- Satellite imagery (ESRI)

Download properties with this issue

▲ Download



Costs

Working with CHCR: free for current GICH communities (\$500 otherwise)

- One year of technical assistance
 - Electronic data collection
 - Web based data dashboard to track progress and results
- Use of three tablets (if necessary)
- Three months of Fulcrum access

Regional commissions may also be able to help with this process

Questions?

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